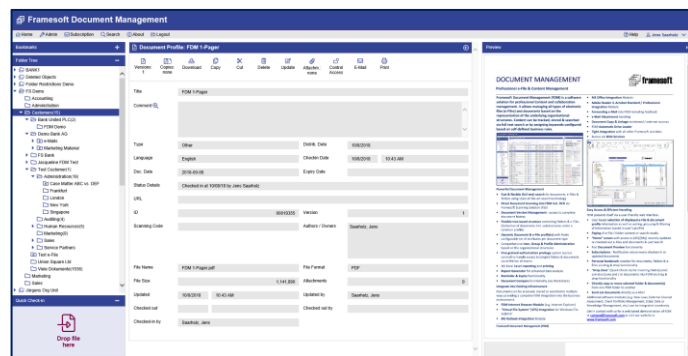


DOCUMENT MANAGEMENT

Professional e-File & Content Management



Framesoft Document Management (FDM) is a software solution for professional Content and Collaboration management. It allows managing all types of electronic files (e-Files) and documents based on the representation of the underlying organizational structures. Content can be tracked, stored & searched via full text search or by assigning keywords configured based on self-defined business rules.



Powerful e-File & Document Management

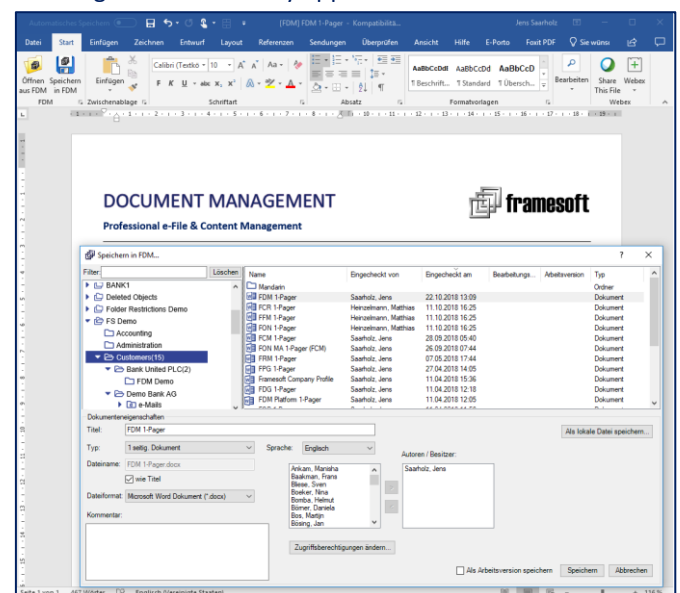
- **Fast & flexible (full text) search** for documents, e-Files & folders using state-of-the-art search technology
- **Direct Document Scanning into FDM** via Framesoft Scanning Solution (FSS)
- **Object Character Recognition (OCR)** as the basis of the full text search capabilities & Document Intelligence
- **Bar Code Reader & Retrieval**
- **Document Version Management**
- **Flexible tree-based structure** containing folders & e-Files (Collection of documents incl. substructures under a common profile)
- **Dynamic Document & e-File profile(s)** with freely configurable set of attributes per document type
- Comprehensive **User, Group & Profile Administration** based on the organizational structures
- **Fine-grained authorization privilege** system (access control) to handle access to (single) folders & documents
- Definition of **Shares** supported
- MS Excel based **reporting** and **printing**
- **Report Generator** for enhanced data analysis
- **Reminder & Expiry** functionality
- **Document Compare** functionality (via Workshare)
- **Document Intelligence Module Integration** (Artificial Intelligence / Machine Learning)

Integrate into Existing Infrastructure

Documents can be managed in multiple ways providing an FDM integration into the business environment.

- **FDM Internet Browser Module** (e.g. Internet Explorer)
- **MS Outlook Integration** Module

- **MS Office Integration** Module
- **Adobe Reader Integration** Module
- **Adobe Acrobat Standard / Professional Integration**
- **“Virtual File System” (VFS) Integration** via MS File Explorer
- **Forwarding e-Mail** into FDM including feedback
- **e-Mail Attachment** handling
- **Document Copy & Linkage** to internal / external sources
- **FDM Automatic Drive Loader**
- **Workflow support** via Framesoft Online Negotiation (FON)
- **Tight integration** with all other Framesoft solutions
- **Integration of 3rd Party applications** via **Web Services**



Easy Access & Efficient Handling

FDM presents itself via a user-friendly web interface.

- User based **selection of displayed e-File & document profile** information as well as sorting, grouping & filtering of information (saved in user's profile)
- **Paging** of e-File / folder content or search results
- **“Home” screen** with access to [All]/[My] recently updated or checked-out e-Files and documents & Last Search
- **Fast Document Preview** functionality
- **Subscriptions** - Notification about newly checked-in or updated documents
- Creation of **Personal bookmarks / Favorites**
- **“Drop Zone”** (Quick Check-In) for inserting folder(s) incl. sub-structures and / or documents into FDM via drag & drop functionality
- **Directly copy or move selected folder & document(s)** from one FDM folder to another
- **Send out documents** directly as e-Mail

Get in contact with us for a web based demonstration of FDM at contact@framesoft.com or visit our website at www.framesoft.com

COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Structured Products (FSP)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Legal & Compliance Matter Management (FLM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Financial Research (FFR)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft Online Negotiation (FON) for (Master) Agreements**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of the application into the client's infrastructure.

Framesoft is also capable offering application support requested by a customer such as production support as well as business and user support. Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development to meet the ever evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
 - Switzerland (Zug),
 - Germany (Frankfurt and Munich),
 - United Kingdom (London),
- North America (Vancouver) and
- Asia (Fiji)

Get in contact with us at contact@framesoft.com or visit our website at www.framesoft.com.