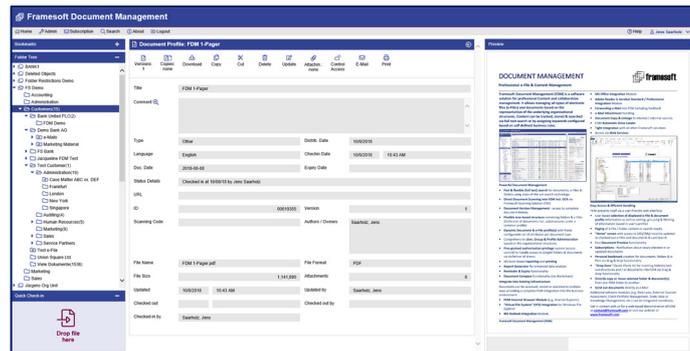


DOCUMENT MANAGEMENT



Professional e-File & Content Management

Framesoft Document Management (FDM) is a software solution for professional & global content and collaboration management. FDM allows managing all types of electronic content such as e.g. e-Files and documents. Content can be easily stored, tracked & searched via fuzzy / AI based full text search or by assigning keywords automatically.



Powerful e-File & Document Management

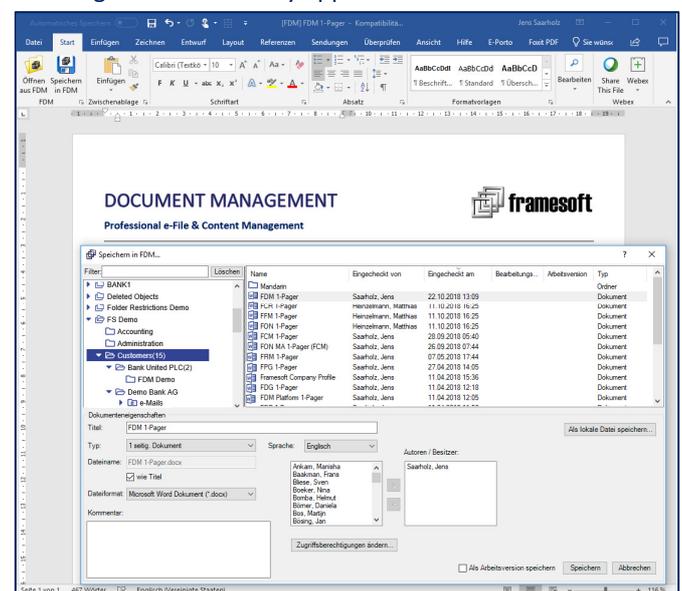
- **Fast & flexible (full text) fuzzy search** for documents, e-Files & folders using state-of-the-art search technology
- **Direct Document Scanning into FDM** via Framesoft Scanning Solution (FSS)
- **Object Character Recognition (OCR)** as the basis of the full text search capabilities & Document Intelligence
- **Bar Code Reader & Retrieval**
- **Document Version Management**
- **Flexible tree-based structure** containing folders & e-Files
- **Dynamic Document & e-File type specific profile(s)** with freely configurable set of attributes
- **Smart Filing** – automatic filing of related information
- Comprehensive **User, Group & Profile Administration**
- **Fine-grained authorization privilege** system (access control) to handle access to (single) folders & documents
- Definition of **Shares** supported
- MS Excel based **reporting** and **printing**
- **Report Generator** for enhanced data analysis
- **Reminder & Expiry** functionality
- **Document Compare** functionality (via Workshare)
- **Document Intelligence Module Integration** (Artificial Intelligence (AI) / Machine Learning)

Integration into Existing Infrastructure

Documents & e-Files can be accessed and managed in many ways based on the user's preferences and environment.

- **FDM Internet Browser Module** (e.g. IE or Chrome)
- **MS Office Integration Module** (incl. Microsoft 365)
- **Seamless MS Outlook Integration** by storing e-Mails in FDM without leaving Outlook
- **e-Mail Attachment** handling

- **Forwarding e-Mail** into FDM including feedback
- **Adobe Reader and Acrobat Standard / Professional Integration Module**
- **“Virtual File System” (VFS) Integration** via MS File Explorer
- **Android / iOS Support**
- **Document Copy & Linkage** to internal / external sources
- **FDM Automatic Drive Loader**
- **Framesoft Data Export (FDE) Add-on**
- **Workflow support** via Framesoft Online Negotiation (FON)
- **Tight integration** with Framesoft solutions
- **Integration of 3rd Party applications** via **Web Services**



Easy Access & Efficient Handling

FDM presents itself via a user-friendly web interface.

- **User based selection** of displayed information
- **Paging** of results
- **“Home” screen** with access to recently edited elements
- **Document Preview**
- **Checkout of documents / Save as work versions** while working on a new version of a document
- Share files or secure files quickly and easily
- **Subscriptions** - Notification about newly checked-in or updated documents
- Creation of **Personal bookmarks / Favorites**
- **“Quick-Check-In”** for inserting folder(s) / documents
- **Directly copy or move selected folder & document(s)**
- **Send out documents** directly as e-Mail
- **Framesoft Data Insight (FDI) Integration** for an in-depth data analysis & ad-hoc reporting & dashboarding

Get in contact with us for a web based demonstration of FDM at contact@framesoft.com or visit our website at www.framesoft.com

COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Structured Products (FSP)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Legal & Compliance Matter Management (FLM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft Online Negotiation (FON) for (Master) Agreements**
- **Framesoft Protocol Platform (FPP)**
- **Framesoft Data Insight (FDI)**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of the application into the client's infrastructure.

Framesoft is also capable offering application support requested by a customer such as production support as well as business and user support. Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development mainly based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
 - Switzerland (Zug),
 - Germany (Frankfurt and Munich),
 - United Kingdom (London),
- North America (Vancouver) and
- Asia (Fiji)

Get in contact with us at contact@framesoft.com or visit our website at www.framesoft.com.